

voestalpine GROUP

KEY FIGURES

Q 1 2025/26 VS. Q 1 2026/27

In millions of euros	Q 1 2025/26 04/01– 06/30/2025	Q 1 2026/27 04/01– 06/30/2026	Change in %
Income statement			
Revenue	3,901.5	3,994.4	2.4
EBITDA	361.2	495.0	37.0
Depreciation	189.7	188.4	-0.7
EBIT	171.5	306.6	78.8
Profit before tax	138.7	278.6	100.9
Profit after tax ¹	106.3	196.2	84.6
Statement of financial position			
Investments in tangible and intangible assets and interests	169.6	225.5	33.0
Equity	7,517.8	8,030.5	6.8
Net financial debt	1,456.8	1,038.0	-28.7
Net financial debt in % of equity (gearing)	19.4%	12.9%	
Financial key performance indicators (KPIs)			
EBITDA margin	9.3%	12.4%	
EBIT margin	4.4%	7.7%	
Cash flows from operating activities	444.1	344.3	-22.5
Share information			
Share price, end of period (euros)	23.90	40.84	70.9
Market capitalization, end of period	4,097.7	7,002.0	70.9
Number of outstanding shares, end of period	171,450,616	171,450,616	0.0
EPS – basic earnings per share (euros)	0.59	1.14	93.2
EPS – diluted earnings per share (euros)	0.58	1.10	89.7
Personnel			
Employees (full-time equivalent), end of period	49,551	48,641	-1.8

¹ Before deduction of non-controlling interests.