

# voestalpine GROUP

## KEY FIGURES

### Q 1 – Q 3 2024/25 VS. Q 1 – Q 3 2025/26

In millions of euros

	Q 1 – Q 3 2024/25	Q 1 – Q 3 2025/26	Change in %
	04/01-12/31/2024	04/01-12/31/2025	
<b>Income statement</b>			
Revenue	11,741.5	11,138.9	-5.1
EBITDA	968.3	1,037.8	7.2
Depreciation	577.2	564.8	-2.1
EBIT	391.1	473.0	20.9
Profit before tax	254.0	372.0	46.5
Profit after tax <sup>1</sup>	206.7	258.5	25.1
<b>Statement of financial position</b>			
Investments in tangible and intangible assets and interests	827.6	662.9	-19.9
Equity	7,466.5	7,613.5	2.0
Net financial debt	1,959.5	1,422.9	-27.4
Net financial debt in % of equity (gearing)	26.2%	18.7%	
<b>Financial key performance indicators (KPIs)</b>			
EBITDA margin	8.2%	9.3%	
EBIT margin	3.3%	4.2%	
Cash flows from operating activities	717.8	1,100.6	53.3
<b>Share information</b>			
Share price, end of period (euros)	18.33	37.78	106.1
Market capitalization, end of period	3,142.7	6,477.4	106.1
Number of outstanding shares, end of period	171,450,616	171,450,616	0.0
Basic earnings per share (euros)	1.07	1.49	39.3
Diluted earnings per share (euros)	1.06	1.47	38.7
<b>Personnel</b>			
Employees (full-time equivalent), end of period	50,670	48,744	-3.8

<sup>1</sup> Before deduction of non-controlling interests.