

3. FIGURES, DATA, FACTS

In its business segments, voestalpine is a globally leading steel and technology group with a unique combination of material and processing expertise. The company is headquartered in Linz, Austria. It comprises four divisions, each with a product portfolio that makes them a leading provider in Europe or worldwide.

As an environmentally friendly international Group and a path-breaking pioneer in this respect, voestalpine is committed to the global climate goals. The company is working intensively to develop technologies aimed at cutting its CO₂ emissions and decarbonizing its production over the long term.



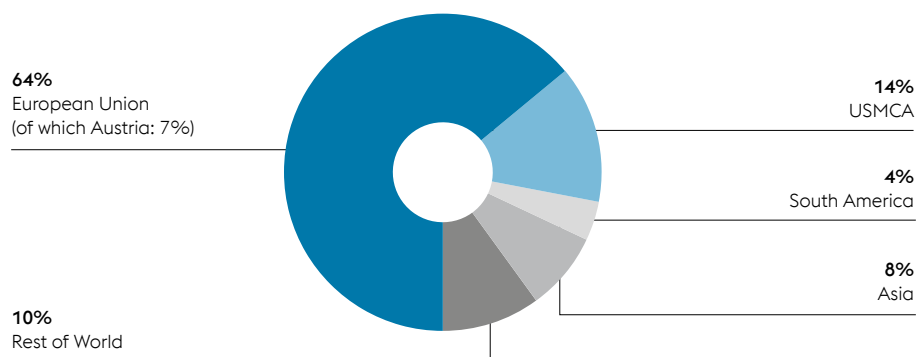
3.1 DEVELOPMENT OF THE KEY FINANCIAL INDICATORS

In millions of euros	2017/18	2018/19	2019/20	2020/21*	2021/22
Revenue	12,897.8	13,560.7	12,717.2	10,901.9	14,923.2
EBITDA	1,954.1	1,564.6	1,181.5	1,148.1	2,291.3
EBITDA margin	15.2%	11.5%	9.3%	10.5%	15.4%
EBIT	1,180.0	779.4	-89.0	338.2	1,454.3
EBIT margin	9.1%	5.7%	-0.7%	3.1%	9.7%
Employees (full-time equivalent), end of period	51,621	51,907	49,682	48,654	50,225
Research expenditures	152.0	170.5	174.4	153.0	173.8
Operating expenses for environmental protection facilities in Austria	258.0	299.1	314.5	300.1	437.0
Environmental investments for production facilities in Austria	41.0	66.0	35.0	15.3	27.0
Crude steel production (in millions of tons)	8.140	6.895	7.173	6.882	7.838

* Business year 2020/21, retroactively adjusted.

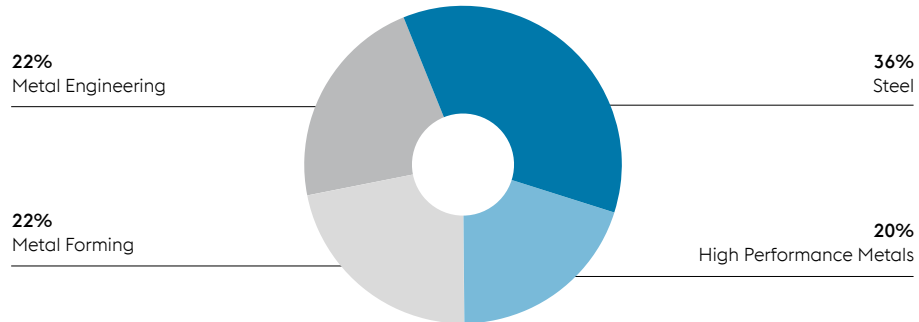
REVENUE BY REGION

In percent of Group revenue, business year 2021/22



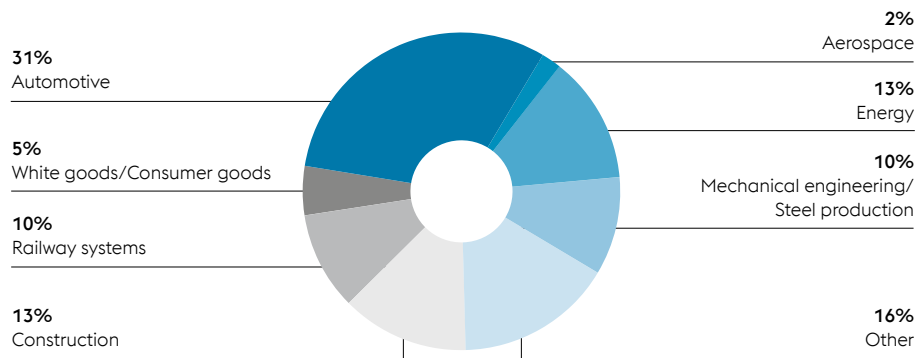
REVENUE BY DIVISION

In percent of total divisional revenue, business year 2021/22



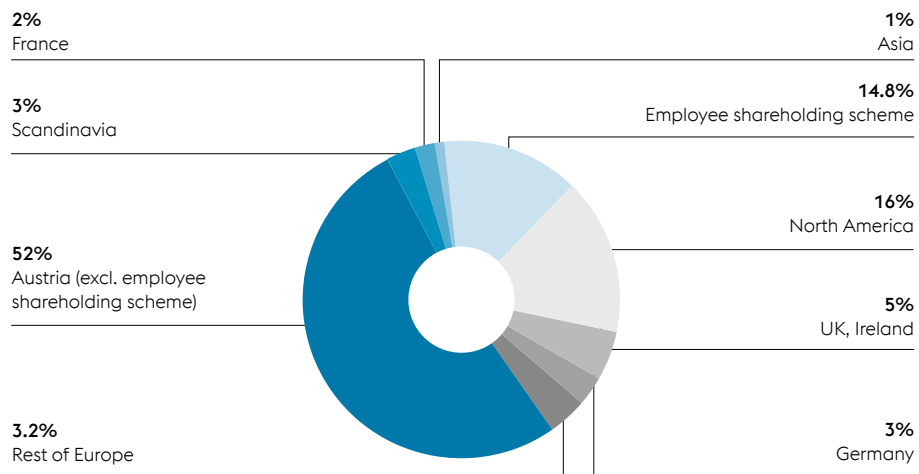
REVENUE BY INDUSTRY

In percent of Group revenue, business year 2021/22



SHAREHOLDER STRUCTURE

In percent, as of the close of the business year 2021/22



3.2 THE FOUR DIVISIONS

3.2.1 STEEL DIVISION

The Steel Division is the voestalpine Group's largest division by revenue, and it is a global market leader for heavy plate, steel strip, and complex casings for large turbines. As a global manufacturer of high-quality steel products, the division is a driving force in the development of a clean and climate neutral industry. Its current steel production route sets environmental benchmarks. Looking to the future, the Steel Division is working intensely to achieve low carbon steel production based on hydrogen. Thanks to its highest-quality steel strip, the division is the first point of contact for major automotive manufacturers and suppliers and

supports its customers globally. Moreover, it also is a key partner of the European white goods and mechanical engineering industries. The Steel Division produces heavy plate for applications used in the energy sector under the most extreme conditions. Besides serving the oil and natural gas industries, it also provides customized solutions for generating renewable energy.

For more information on the Steel Division, visit <https://www.voestalpine.com/group/en/group/overview/organizational-chart/steel/>

3.2.2 HIGH PERFORMANCE METALS DIVISION

The High Performance Metals Division is specialized in technologically advanced special steel products. These products are manufactured at eight different production facilities in Europe as well as in North and South America. The division's global sales and service network encompasses about 140 facilities, thus ensuring special proximity to its customers. The division also focuses on the production and the processing of technologically most sophisticated high performance materials as well as on customer-specific services such as heat treatment, state-of-the-art surface treatments, and additive manufacturing processes.

Its manufacturing facilities are located in Austria, Germany, Sweden, Brazil, and the United States. Through its unique, global network of sales and service centers, the High Performance Metals Division offers its customers the best possible materials availability and processing as well as local contacts.

For more information on the High Performance Metals Division, visit <https://www.voestalpine.com/group/en/group/overview/organizational-chart/high-performance-metals/>

3.2.3 METAL ENGINEERING DIVISION

The Metal Engineering Division of the voestalpine Group has combined its expertise in the new Railway Systems and Industrial Systems business units and positions itself in the market as a provider of complete system solutions for the most advanced industrial segments. It is the global market leader in Railway Systems for rail infrastructure systems and signaling technology. Through its Industrial Systems business unit, the division also is the European market leader in

high-quality wire and complete welding solutions. In addition, the Metal Engineering Division delivers seamless tubes throughout the world from its plant in Kindberg, Austria.

For more information on the Metal Engineering Division, visit

<https://www.voestalpine.com/group/en/group/overview/organizational-chart/metal-engineering/>

3.2.4 METAL FORMING DIVISION

Thanks to its highest possible materials and processing expertise, the Metal Forming Division is the first point of contact for customers requiring innovation and quality. It is the voestalpine Group's competence center for highly refined sections, tubes, and precision strip steel products as well as for pre-finished system components made of pressed, stamped, and roll-formed parts.

The division's flexible, mid-sized units offer its customers rapid problem solving in all stages of the development and production process. Its customers include practically all of the leading manufacturers in the automotive and automo-

tive supplier industries that focus substantially on the premium segment as well as numerous companies in the commercial vehicle, construction, storage, energy, and (agricultural) machinery industries. Just as the voestalpine Group on the whole, the Metal Forming Division also maintains long-term customer relationships with most of its key customers and wins the day through its international presence.

For more information on the Metal Forming Division, visit

<https://www.voestalpine.com/group/en/group/overview/organizational-chart/metal-forming/>